



ACCREDITED TRAINING PROVIDER

Securities in Global Financial Markets: Structure, Operation & Practice

A 3-day training event

Investment in securities are a major part of the asset management industry globally. Such assets offer the ability to achieve capital growth as well as income; something that debt instruments do not. Debt securities generally offer a higher rate of interest than bank deposits, but equities may offer the greater return over the longer term. Understanding this global market and how it operates will assist market participants to recognise the context within which they are operating and the role that they are playing.

The last decade has also seen an enormous growth in the use of securities as collateral. Commonly, commercial banks, investment banks, government agencies and other institutional investors such as mutual funds are significant collateral takers as well as providers. In addition, private parties may utilize stocks or other securities as collateral for portfolio loans in securities lending scenarios.

Course Objectives

Participants completing this course will gain a thorough understanding of securities within the wholesale sector of global market infrastructure, operation and practice in the areas of the

- retail and wholesale segments of the global financial services sector
- Asset classes including cash, treasury bills, commercial paper, shares, corporate & government debt, credit ratings, strips, repos, bonds, warrants, foreign exchange, collective instruments
- Primary markets, their governing authority, stock exchanges, bond offerings & issuance
- Secondary markets in developed & developing markets, trading venues, brokers & dealers, trading, dealing, and indices
- Capital raising, share capital, ownership & buybacks
- Clearing and settlement, stick borrowing & lending
- Accounting analysis, financial statements, positions, income statements & cash flow statements
- Risk and reward, investment risk management and institutional client profiling of pension funds, life and general insurance funds, hedge funds, regulated mutual funds & banks

Who should attend?

- Practitioners advising and/or dealing in securities within brokerages, broker-dealers, market makers, investment managers, speculators
- Practitioners within clearing houses and securities depositories.
- LPD/HR professionals within major banks and investment firms seeking a benchmarking tool to ensure that staff possess practical knowledge which can be immediately applied to business activities.
- CISI Candidates for the Capital Markets Programme and the Diploma in Capital Markets

Our unique 3-day classroom training course features:

- Up-to-date industry relevant examples and illustrations
- In-depth analysis of course topics
- Smaller class sizes which focus more on personal attention & expert-delegate interaction
- An experienced, expert practitioner-trainer with real industry track-record & available for delegate Q&A for up to 90 days to help in exam preparation following the course.

Methodology

The expert trainer will use slides, case studies, exercises and lead workshop-style group discussion to engage the delegates in practical learning and understanding. The trainer remains available to delegates for Q&A related to the course topic for 90 days following the course dates.

Advanced Preparation: *None*

Training Type: *Classroom*

Learning Level 3:

Intermediate

Field of Study: *Capital Markets*

This training course is scheduled for:

London UK, 3 days

June 3 - 5, 2019

December 2 - 4, 2019

The price per delegate for this 3-day programme is £3,145

(+ UK VAT when applicable)

1:1 training courses available at 2x per delegate price!

For an in-house training option, alternative dates and locations are available.

We are happy to add extra content to the programme to meet additional requirements from your company. Please contact us for further information.

www.riskrewardlimited.com

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Course Outline

Session 1: Overview

- 1.1 The Financial Services Industry Element

Session 2: Asset Classes

- 2.1 Cash Assets
- 2.2 Shares
- 2.3 Debt instruments
- 2.4 Government Debt
- 2.5 Corporate Debt
- 2.6 Eurobonds
- 2.7 Other securities
- 2.8 Foreign Exchange
- 2.9 Collective Investments

Session 3: Primary Markets

- 3.1 Principal characteristics
- 3.2 Types of Offer
- 3.3 Participants Involved with equity offerings
- 3.4 Stock Exchanges
- 3.5 Bond Offerings

Session 4: Secondary Markets

- 4.1 Trading venues
- 4.2 Methods of Trading and Participants
- 4.3 Stock Exchanges
- 4.4 Indices
- 4.5 Government Bonds
- 4.6 Corporate Bond Markets
- 4.7 Dealing Methods

Session 5: Corporate Actions

- 5.1 Income Events
- 5.2 Capital Events
- 5.3 Capital Raising Events
- 5.4 Share capital and changes to share ownership

Session 6: Clearing and Settlement

- 6.1 Activities
- 6.2 Stock Borrowing and Lending

Session 7: Accounting Analysis

- 7.1 Basic principles
- 7.2 Statement of Financial Position
- 7.3 Income Statement
- 7.4 Cash Flow Statement
- 7.5 Financial Statements Analysis

Element 8 Risk and Reward

- 8.1 Investment management
- 8.2 Institutional Investment Advice

Course schedule:

Full day classroom training
09:30 – 17:00



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RISK REWARD
GLOBAL BANKING & FINANCIAL SERVICES EXPERTS

Securities in Global Financial Markets: Structure, Operation & Practice Registration & Payment details

Please mark **X** in the box and complete the form with BLOCK LETTERS

Dates:

June 3 - 5, 2019

December 2 - 4, 2019

Course Fee (per person):

GBP £3,145 (+ UK VAT when applicable)

Email*

First name*

Last name*

Job title / Position

Department

Company Name

Company Address

City

Postcode

Country*

Telephone (direct)*

Telephone (main)

Approving Manager

Training Manager

CISI Certificate & Diploma Candidates

Please register, purchase your CISI workbook and online learning tools, and arrange to sit the exam at a testing centre directly with the professional body via www.CISI.org.

Please tick that box if you don't want to be subscribing to the Global Risk Update magazine.

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Terms and Conditions All cancellations must be received in writing 20 working days prior to the start of the course with acknowledgement from Risk Reward. Course fees must therefore be paid in full if a cancellation occurs within 20 working days of the start of the course. We are always happy to welcome a replacement onto the course. Kindly send us written notification of your replacement by email, fax or telephone. Written cancellations received 20 working days or more before the start date of the course receive a full refund less a charge of 20%. For any written cancellation requests that reach us less than 20 working days before the event, no refunds will be given. Risk Reward reserves the right to the final decision if any dispute arises.

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Signature

Date

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