



ACCREDITED TRAINING PROVIDER

The Financial Services Industry: Players, Products & Regulation

The global financial services industry is among the top five sectors worldwide and functions as the enabling partner to all international and domestic commercial activity. Whether delegates are a seasoned professional, a new market entrant or an entrepreneur an essential understanding of how the financial services industry works is critical in contemporary life.

This fast-paced 2-day course covers the essential knowledge of the financial services sector - it's types of players and their interrelationships, behaviors, products, services and regulation. Case studies and real-life examples will provide delegates with a practical understanding of financial terminology and key concepts.

Course Objectives

Participants will gain detailed knowledge about the industry and financial products, ranging from saving and borrowing, shares, bonds, fund management, foreign exchange and insurance to pensions with a focus on ethics and integrity in Financial Services.

Who should attend?

- New market entrants seeking to work in financial services
- Anyone interested in the financial service sector
- CISI Candidates to the Fundamentals of Financial Services certificate towards the Introduction to Investment qualification

Our unique 2 day classroom training course features:

- Content-rich study materials
- Up-to-date and industry relevant case studies
- In-depth analysis of course topics
- Smaller class sizes which focus more on personal attention & expert-delegate interaction
- An experienced, expert practitioner-trainer with real industry track-record & available for delegate Q&A for up to 90 days to help in exam preparation following the course.

Methodology

The expert trainer will use slides, case studies, exercises and lead workshop-style group discussion to engage the delegates in practical learning and understanding. The trainer remains available to delegates for Q&A related to the course topic for 90 days following the course dates.

Advanced Preparation: None

Training Type: Live, in-person, classroom

Learning Level 2:

Introductory/Refresher

Field of Study: Financial markets

This training course is scheduled for:

London UK, 2 days

February 25 – 26, 2019

November 11 – 12, 2019

The price per delegate for this 2-day programme is £1,995.00
(+ UK VAT when applicable)

1:1 training courses available at 2x per delegate price!

For an in-house training option, alternative dates and locations are available.

We are happy to add extra content to the programme to meet additional requirements from your company. Please contact us for further information.

www.riskrewardlimited.com

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Detailed Course Outline

Session 1: Ethics and Integrity in Financial Services

Session 2: Introduction - saving and borrowing

Session 3: Banking

Session 4: Equities

Session 5: Bonds

Session 6: Markets

Session 7: Other Areas of Financial Services

- Fund Management
- Foreign Exchange
- Insurance
- Retirement Planning

Course schedule:

Full day classroom training
09:30 – 17:00



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The Financial Services Industry: Players, Products & Regulation

Registration & Payment details

Please mark **X** in the box and complete the form with BLOCK LETTERS

Dates:

February 25 - 26, 2019

November 11 - 12, 2019

Course Fee (per person):

GBP £1,995 (+ UK VAT when applicable)

Email* _____

First name* _____

Last name* _____

Job title / Position _____

Department _____

Company Name _____

Company Address _____

City _____

Postcode _____ Country* _____

Telephone (direct)* _____ Telephone (main) _____

Approving Manager _____

Training Manager _____

CISI Certificate & Diploma Candidates

Please register, purchase your CISI workbook and online learning tools, and arrange to sit the exam at a testing centre directly with the professional body via www.CISI.org.

Please tick that box if you don't want to be subscribing to the Global Risk Update magazine.

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Terms and Conditions All cancellations must be received in writing 20 working days prior to the start of the course with acknowledgement from Risk Reward. Course fees must therefore be paid in full if a cancellation occurs within 20 working days of the start of the course. We are always happy to welcome a replacement onto the course. Kindly send us written notification of your replacement by email, fax or telephone. Written cancellations received 20 working days or more before the start date of the course receive a full refund less a charge of 20%. For any written cancellation requests that reach us less than 20 working days before the event, no refunds will be given. Risk Reward reserves the right to the final decision if any dispute arises.

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Signature

Date