



ACCREDITED TRAINING PROVIDER

## Corporate Finance - Technical Skills, Methods & Analysis

A 3-Day *Live Classroom or Live Virtual Delegate Training*

Training Event, London, UK/18 CPE Credits

As the investment market changes corporate finance approaches need to adapt to the new business paradigm. This highly interactive course is designed to ensure that delegates have an essential knowledge of the technical aspects of carrying out corporate finance business, including preparing and analysing financial statements, the methodology of raising capital, business valuation techniques and a range of corporate transactions.

### Learning Objectives

Participants will gain an in-depth knowledge and understanding of:

- Quantitative Methods for Corporate Finance
- Financial Statements Analysis
- Capital Structuring
- Business Valuations
- Corporate Finance Documentation

### Who Should Attend

Individuals seeking careers in corporate finance and venture capital staff seeking to gain practical knowledge and skills, to add to their day-to-day business experience.

- Operational risk and control staff seeking better industry knowledge.
- CISI candidates for **Corporate Finance Technical Skills, Methods and Analysis paper**.

### Knowledge Prerequisites

None, however, a familiarity with business or financial concepts and terminology would be advantageous.

### Learning Methodology

Highly interactive expert-led discussions and case studies are supported by principles and theory using external reference materials and presentations.

### Our unique 3-day live training course features:

- Content-rich study materials
- Up-to-date and industry relevant case studies
- In-depth analysis of course topics
- Smaller class sizes which focus more on personal attention & expert-delegate interaction
- An experienced, expert practitioner-trainer with real industry track-record & available for delegate Q&A for up to 90 days to help in exam preparation following the course.

### Methodology

The expert trainer will use slides, case studies, exercises and lead workshop-style group discussion to engage the delegates in practical learning and understanding. The trainer remains available to delegates for Q&A related to the course topic for 90 days following the course dates.

**Advanced Preparation: None**

**Training Type: Live, in-person, classroom**

**Learning Level 3:**

**Intermediate**

**Field of Study: Capital Market Corporate Finance**

**This training course is scheduled for:**

**London UK, 3 days**

April 27- 29 2020

October 5 - 7 2020

**The price per delegate for this 3-day programme is £3,145.00**

(+ UK VAT when applicable)

**Early Bird 20% Discounts apply through January 31, 2020**

1:1 training courses available at the delegate price!

**For an in-house training option, alternative dates and locations are available.**

We are happy to add extra content to the programme to meet additional requirements from your company. Please contact us for further information.

[www.riskrewardlimited.com](http://www.riskrewardlimited.com)

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# Corporate Finance - Technical Skills, Methods & Analysis

## Key Topics/Course Outline

### Session 1: Quantitative Methods for Corporate Finance

- 1.1 Financial mathematics
- 1.2 Discounted cash flows

### Session 2: Financial Statements Analysis

- 2.1 Basic principles
- 2.2 Statement of financial position
- 2.3 Statement of Comprehensive Income
- 2.4 Statement of Cash flows
- 2.5 Financial statements analysis

### Session 3: Capital Structure

- 3.1 Components of capital structure
- 3.2 Equity capital
- 3.3 Debt capital
- 3.4 The cost of capital

### Session 4: Introduction to Business Valuations

- 4.1 Equity value and enterprise value
- 4.2 Stock market, transaction and break-up values
- 4.3 Asset-based valuations
- 4.4 Dividend-based valuations
- 4.5 Earnings-based valuations
- 4.6 Cash-based valuations

### Session 5: Corporate

#### Transactions

- 5.1 Acquisitions and disposals
- 5.2 Private equity and debt-financed transactions
- 5.3 Quoted equity transactions

### Session 6: Corporate Finance Documentation

- 6.1 General documentation in corporate finance transactions
- 6.2 Buying and selling documentation in corporate finance transactions
- 6.3 Loan and security documentation in corporate finance transactions
- 6.4 Public company documentation in corporate finance transactions

Course schedule:

Full day classroom training  
09:30 – 17:00



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**RISK REWARD**  
GLOBAL BANKING & FINANCIAL SERVICES EXPERTS

## Corporate Finance - Technical Skills, Methods & Analysis

### Registration & Payment details

Please mark **X** in the box and complete the form with BLOCK LETTERS

Dates:

April 27 -29 2020

October 5 -7 2020

#### Course Fee (per person):

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Email\*

First name\*

Last name\*

Job title / Position

Department

Company Name

Company Address

City

Postcode

Country\*

Telephone (direct)\*

Telephone (main)

Approving Manager

Training Manager

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Signature

Date

#### CISI Certificate & Diploma Candidates

Please register, purchase your CISI workbook and online learning tools, and arrange to sit the exam at a testing centre directly with the professional body via [www.CISI.org](http://www.CISI.org).