



ACCREDITED TRAINING PROVIDER

Corporate Finance - Technical Skills, Methods & Analysis

As the investment market changes corporate finance approaches need to adapt to the new business paradigm. This highly interactive course is designed to ensure that delegates have an essential knowledge of the technical aspects of carrying out corporate finance business, including preparing and analysing financial statements, the methodology of raising capital, business valuation techniques and a range of corporate transactions.

Learning Objectives

Participants will gain an in-depth knowledge and understanding of:

- Quantitative Methods for Corporate Finance
- Financial Statements Analysis
- Capital Structuring
- Business Valuations
- Corporate Finance Documentation

Who Should Attend

Individuals seeking careers in corporate finance and venture capital staff seeking to gain practical knowledge and skills, to add to their day-to-day business experience.

- Operational risk and control staff seeking better industry knowledge.
- CISI candidates for corporate finance Technical Skills, Methods and Analysis.

Knowledge Prerequisites

None, however a familiarity with business or financial concepts and terminology would be advantageous.

Our unique 3 day classroom training course features:

- Content-rich study materials
- Up-to-date and industry relevant case studies
- In-depth analysis of course topics
- Smaller class sizes which focus more on personal attention & expert-delegate interaction
- An experienced, expert practitioner-trainer with real industry track-record & available for delegate Q&A for up to 90 days to help in exam preparation following the course.

Methodology

The expert trainer will use slides, case studies, exercises and lead workshop-style group discussion to engage the delegates in practical learning and understanding. The trainer remains available to delegates for Q&A related to the course topic for 90 days following the course dates.

Advanced Preparation: None

Training Type: Live, in-person, classroom

Learning Level 3:

Intermediate

Field of Study: Capital Market Corporate Finance

This training course is scheduled for:

London UK, 3 days

April 15 – 17, 2019

October 14 – 16, 2019

The price per delegate for this 3-day programme is £3,145.00

(+ UK VAT when applicable)

1:1 training courses available at 2x per delegate price!

For an in-house training option, alternative dates and locations are available.

We are happy to add extra content to the programme to meet additional requirements from your company. Please contact us for further information.

www.riskrewardlimited.com

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Key Topics/Course Outline

Session 1: Quantitative Methods for Corporate Finance

- 1.1 Financial mathematics
- 1.2 Discounted cash flows

Session 2: Financial Statements Analysis

- 2.1 Basic principles
- 2.2 Statement of financial position
- 2.3 Statement of Comprehensive Income
- 2.4 Statement of Cash flows
- 2.5 Financial statements analysis

Session 3: Capital Structure

- 3.1 Components of capital structure
- 3.2 Equity capital
- 3.3 Debt capital
- 3.4 The cost of capital

Session 4: Introduction to Business Valuations

- 4.1 Equity value and enterprise value
- 4.2 Stock market, transaction and break-up values
- 4.3 Asset-based valuations
- 4.4 Dividend-based valuations
- 4.5 Earnings-based valuations
- 4.6 Cash-based valuations

Session 5: Corporate Transactions

- 5.1 Acquisitions and disposals
- 5.2 Private equity and debt-financed transactions
- 5.3 Quoted equity transactions

Session 6: Corporate Finance Documentation

- 6.1 General documentation in corporate finance transactions
- 6.2 Buying and selling documentation in corporate finance transactions
- 6.3 Loan and security documentation in corporate finance transactions
- 6.4 Public company documentation in corporate finance transactions

Course schedule:

Full day classroom training
09:30 – 17:00



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RISK REWARD
GLOBAL BANKING & FINANCIAL SERVICES EXPERTS

Corporate Finance - Technical Skills, Methods & Analysis

Registration & Payment details

Please mark **X** in the box and complete the form with BLOCK LETTERS

Dates:

April 15 – 17, 2019

October 14 – 16, 2019

Course Fee (per person):

GBP £3,145 (+ UK VAT when applicable)

Email*

First name*

Last name*

Job title / Position

Department

Company Name

Company Address

City

Postcode

Country*

Telephone (direct)*

Telephone (main)

Approving Manager

Training Manager

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Terms and Conditions All cancellations must be received in writing 20 working days prior to the start of the course with acknowledgement from Risk Reward. Course fees must therefore be paid in full if a cancellation occurs within 20 working days of the start of the course. We are always happy to welcome a replacement onto the course. Kindly send us written notification of your replacement by email, fax or telephone. Written cancellations received 20 working days or more before the start date of the course receive a full refund less a charge of 20%. For any written cancellation requests that reach us less than 20 working days before the event, no refunds will be given. Risk Reward reserves the right to the final decision if any dispute arises.

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Signature

Date

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Please register, purchase your CISI workbook and online learning tools, and arrange to sit the exam at a testing centre directly with the professional body via www.CISI.org.